

From:	<b>Board of Directors</b>	Date: 13 March 2014
To:	<b>Ordinary General Shareholders' Assembly</b>	Visa of the Chairman – CEO:
In reference to:	<b>Financial statements as at December 31, 2013</b>	

**Decision draft:**

The Ordinary General Shareholders' Assembly approves:

- the individual and consolidated financial statements prepared according to the International Financial Reporting Standards as adopted by the European Union for the financial year 2013, accompanied by the Annual Board of Directors' Report at individual and consolidated level as well as by the external auditor report;
- The directors' discharge for the financial year 2013.

**SUMMARY**

The Ordinary General Shareholders' Assembly approves the individual and consolidated financial statements prepared according to the International Financial Reporting Standards as adopted by the European Union, for the financial year 2013, accompanied by the Annual Board of Directors' Report at individual and consolidated level as well as by the external auditor report.

The individual and consolidated financial statements include:

- Individual and consolidated statement on the financial position;
- Individual and consolidated income statement;
- Individual and consolidated statement of comprehensive income;
- Individual and consolidated statement of changes in equity;
- Individual and consolidated cash flow statement;
- Notes to financial statements.

**LEGAL BASIS**

- Companies' Law no. 31/1990, as further amended and completed;
- Emergency ordinance no. 99/2006 on credit institutions and capital adequacy;
- Accounting Law no. 82/1991, republished, as further amended and completed;
- Order of the National Bank of Romania ("NBR") no. 27/2010 regarding the approval of Accounting Regulations according to International Financial Reporting Standards, applicable for credit institutions, as subsequently amended;
- International Financial Reporting Standards as adopted by the European Union, according to the European Regulation 1606/2002 of July 19, 2002 on the application of International Accounting Standards;
- Regulation no. 1/2006 of the National Securities Commission on issuers and operations with securities, as further amended and completed.